

Bitcoin Capital Active ETP is the world's first actively managed Exchange Traded Product featuring cryptocurrencies as the underlying asset class. The investment product allows retail and institutional investors in Switzerland and, after approval of the prospectus in the EU, across selected EU jurisdictions to invest in digital assets as safely and as easily as buying ordinary shares. The product is issued by Bitcoin Capital AG and managed by FICAS AG, the Swiss based crypto investments management boutique. Its investment objective is to increase the NAV by trading Bitcoin against carefully selected altcoins (top 15 coins) and moving to Fiat when this is deemed the best option. The allocation is discretionary and based on in-depth investment research, technical and fundamental analysis, proprietary algorithms and artificial intelligence applications. BTCA provides investors access to a diversified, discretionary managed and liquid crypto portfolio. BTCA is actively risk managed and operates in a regulated and secure environment.

Key Features of Bitcoin Capital Active ETP



Actively Managed

Discretionary trading Bitcoin against altcoins (top 15 coins) and moving to Fiat when this is deemed the best option



Collateralization

Default risk of the issuer mitigated through full collateralization



Trading Strategy

Based on the trading strategy pursued by FICAS' founder, Ali Mizani, who outperformed Bitcoin by over 100% during 2015-18 and by over 10% during 1H20



Expertise

Experienced team in traditional and crypto finance. Unrivalled analytic and research crypto capabilities



Accessibility

Listed on SIX Swiss Exchange. Tradable through banks & brokers. For retail, professional and institutional investors

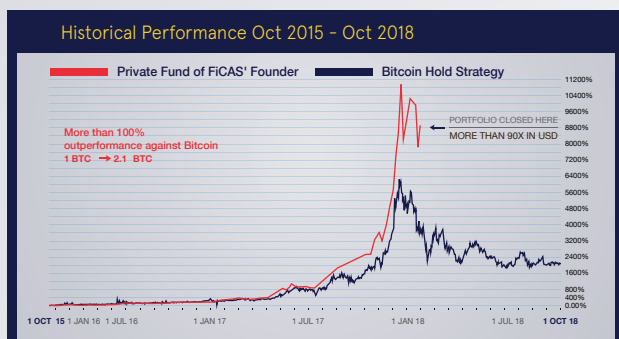
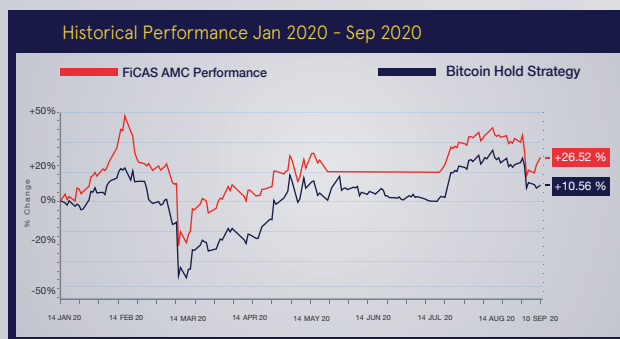
How To Invest

You can buy Bitcoin Capital Active ETP directly through your bank and broker just as you would buy ordinary shares. You can buy any quantity during the exchange trading hours of SIX Swiss Exchange. An ETP is a fully collateralized debt instrument that can be incrementally issued without limitation. New ETPs, if needed, will be issued at market price or close to it. The Disclaimer attached to this factsheet applies.

Bitcoin Capital Active ETP

ISIN	CH0548689600	Min Trade Size	1 Unit
Valor	54868960	Maturity	Open End
Product Ticker	BTCA	Legal Form	Exchange Traded Product
Listing	SIX Swiss Exchange	Strategy type	Discretionary
Base Currency	CHF	Management Fee	2% p.a.
Underlying	Top 15 digital assets	Performance Fee	20% above High Watermark
Domicile	Switzerland	Issuer	Bitcoin Capital AG
Launch Date	28.07.2020	Asset Manager	FICAS AG
Issue Price	100 CHF	Custodians	For security reasons 5 different
Denomination	1 Unit	Administrator	CAIAC Fund Management AG

Successful Track Record of Underlying Trading Strategy



Past performance of the Asset Manager is not necessarily indicative of future performance.

Disclaimer

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