

15 FiCAS Active Crypto ETP is the world's first actively managed Exchange Traded Product featuring cryptocurrencies as the underlying asset class. The investment product allows retail and institutional investors in Switzerland, Liechtenstein, and in the European Union to invest in digital assets as safely and easily as buying ordinary shares. The product is issued by Bitcoin Capital AG and managed by FiCAS AG, the Swiss based crypto investments management boutique. Its investment objective is to increase the Net Asset Value of its ETP by trading Bitcoin against carefully selected altcoins (top 15 coins) and moving to Fiat when this is deemed the best option. The allocation is discretionary and based on in-depth investment research, technical and fundamental analysis, proprietary algorithms and artificial intelligence applications. 15 FiCAS Active Crypto ETP provides investors access to a diversified, discretionary managed and liquid crypto portfolio. 15 FiCAS Active Crypto ETP is actively risk managed and operates in a regulated and secure environment.

Key Features of 15 FiCAS Active Crypto ETP



Active Management

In contrast to passive ETPs, FiCAS' cryptocurrency experts actively manage the allocations of your money into cryptocurrencies 24/7.



Fully Regulated Environment

The product is traded on regulated exchanges (for instance, SIX Swiss Exchange, Börse Stuttgart and Vienna Stock Exchange) and can only be bought through licensed banks and brokers.



Outstanding Accessibility

You can invest in the product easily and securely through your broker or bank, just as you would buy shares.



Sound Risk Management of Your Investment

FiCAS' team of experts actively manages your investments 24/7. FiCAS custodies the cryptocurrencies in 6 different top custodians and remains exposed to crypto exchanges for trading purposes only.



Remarkable Liquidity

You can buy or sell any quantity of the product for the price indicated on the exchange irrespective of the amounts offered or demanded by other market participants. Our market maker acts as your counterparty.



Transparent Fees

The price and the performance of the product are always shown net of fees. You incur a classical 2% management fee p.a. and a 20% performance fee (absolute) above High Watermark.

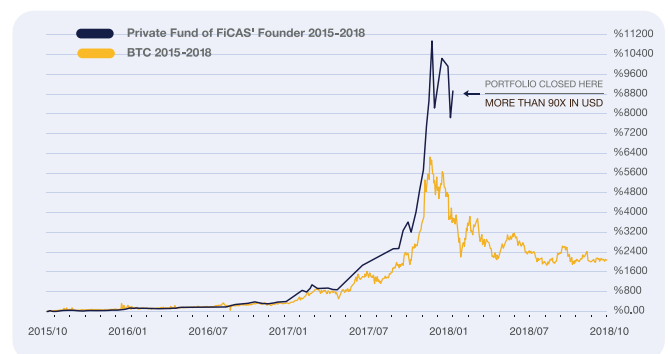
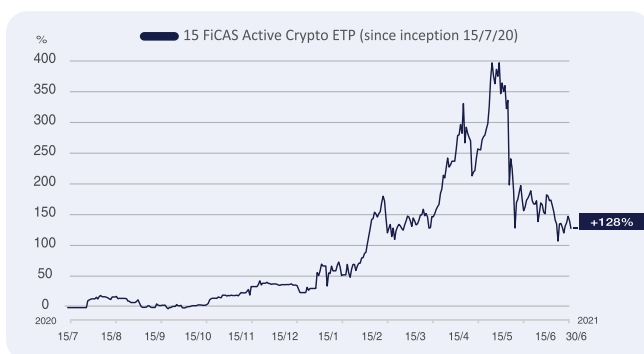
How To Invest

You can buy 15 FiCAS Active Crypto ETP directly through your bank and broker just as you would buy ordinary shares. You can buy any quantity during the exchange trading hours of SIX Swiss Exchange, Börse Stuttgart and Vienna Stock Exchange. An ETP is a fully collateralized debt instrument that can be incrementally issued without limitation. New ETPs will be issued at market price or close to it. The Disclaimer attached to this factsheet applies.

15 FiCAS Active Crypto ETP

| | | | |
|----------------------|--|----------------------------|---|
| ISIN | CH0548689600 | Min Trade Size | 1 Unit |
| Valor | 54868960 | Maturity | Open End |
| Produkt-Ticker WKN | BTCA A3GQYG | Legal Form | Exchange Traded Product |
| Denomination | 1 Unit | Strategy type | Discretionary |
| Base Currency | CHF, EUR, USD | Management Fee | 2% p.a. |
| Underlying | Top 15 digital assets | Performance Fee (absolute) | 20% above High Watermark |
| Domicile | Switzerland | Issuer | Bitcoin Capital AG |
| Launch Date | 15.07.2020 | Asset Manager | FiCAS AG |
| Issue Price | 100 CHF | Custodians | For risk management reason, 6 different |
| Listing | SIX Swiss Exchange, Börse Stuttgart, Vienna Stock Exchange | Administrator | CAIAC Fund Management AG |

Successful Track Record of Underlying Trading Strategy



Past performance of the Asset Manager is not necessarily indicative of future performance.

Contact

Address: Gubelstrasse 24, 6300 Zug, Switzerland | Phone: +41 41 720 40 06 | Email: hello@bitcoincapital.com | bitcoincapital.com

Disclaimer

This factsheet as published by the Issuer is purely for information purpose only and is not intended as an offer or solicitation to purchase or sale any securities, funds, structured products or any other investment products. Nothing herein constitutes investment, legal, accounting or tax advice or a representation that any investment product is suitable for or appropriate to your investment objectives, financial situation and particular needs, or otherwise constitutes a personal recommendation to you. This factsheet does not purport to identify or suggest all the risks or material considerations which may be associated with any investment products. If you are in doubt as to any information in respect of any investment product, please consult your own financial, legal and/or tax advisers. Any assumptions, data, projections, forecasts or estimates are forward looking statements and based upon information furnished to the Issuer or publicly available information and reflect subjective estimates and assumptions concerning circumstances and events that have not yet taken place. Accordingly, there can be no assurance or guarantee that any projected or forecasted results will be attained. Actual results may vary from such projections and forecasts. Past performance is not necessarily indicative of future performance, and such variations may be material. While based on the information believed to be reliable, this factsheet and its contents are provided on an "as is" basis. The Issuer does not make any representation or warranty as to the accuracy or completeness of the information in this factsheet. Information in this factsheet is confidential. Distribution of this factsheet to any person other than the original recipient is prohibited. The Issuer and its affiliates, connected or related corporations, directors and/or employees may have an interest in the investment products, including without limitation, in relation to the marketing, dealing, holding, performing financial or advisory services, acting as a manager or co-manager of private offering. This factsheet may only be distributed in countries where its distribution is legally permitted and described herein within selling restrictions. This information is not directed to any person or legal entity in any jurisdiction where by reason of that person's nationality, residence or net worth, or by reason of that legal entity's incorporation, otherwise would be prohibited. The investment product described in this factsheet is intended for retail, professional and institutional investors in Switzerland, Liechtenstein, and in the European Union (except Hungary).

Contact