

ACTIVELY MANAGED CRYPTO INVESTMENTS



- Founded in 2019
- Located in Zug, Switzerland
- Crypto asset manager
- Manages actively crypto ETPs and ETIs
- Discretionary investment style
- In-depth traditional and crypto markets knowledge
- VQF licensed and is now pursuing the FINMA Portfolio Manager license
- Assists companies in launching their own Exchange Traded Instruments (ETI) with Crypto Assets as the underlying



BITCOIN CAPITAL

- Founded in 2020
- Located in Zug, Switzerland
- ETP issuer fully owned by FiCAS AG
- Launched the world's first actively managed crypto ETP on the SIX Swiss Exchange in 2020
- Proven network of established partners for launching, administrating and listing ETPs (including actively managed ETPs) in Switzerland and EEA
- Assists companies in launching their own Exchange Traded Products (ETP) with Crypto Assets as the underlying
- FMA approved base prospectus for Switzerland and EU

PRODUCTS & SERVICES

Discover the Flexibility of our Modular Crypto Service Offering.

Asset Management

- Active Asset Management for Exchange Traded Products (ETP) and Exchange Traded Instruments (ETI)
- Joint Asset Management
- Risk Management
- Trading Execution
- Market Research
- Trading Reporting
- Research Reporting

ETP / ETI Setup

- Custodian Onboarding
- Collateral Agent Setup
- Market Maker Setup
- Fund Administrator Setup
- Paying Agent Setup
- Calculation Agent Setup
- KID preparation (25+ Countries)
- Issue Specific Summary Preparation
- Final Terms Preparation
- Document Publication

Operations

- Trading Bookkeeping
- NAV Calculation
- PCF Creation
- PCF Distribution
- Creation & Redemption Process
- KID Updates
- Final Term Updates
- Ongoing Listing Obligations / Official Notices
- Management & Performance Fee administration
- Providing Live NAV

DIFFERENCE-MAKING CRYPTO ASSET MANAGEMENT

Years of Experience and in-depth Expertise to guide you through Crypto Investments



EXPERIENCE

Benefit from the wealth of experience in the crypto industry held by our seasoned investment committee.



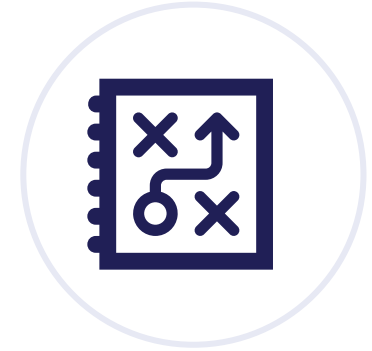
STRATEGY

Unlock the power of well-defined trading strategies and frameworks for more confident and successful investments.



RESEARCH

Gain a competitive edge with our extensive market insights, helping you stay ahead in the world of crypto.



RISK MANAGEMENT

Our proactive risk management secures and grows your assets, ensuring peace of mind and financial stability.

CRYPTO ASSET MANAGEMENT SINCE 2015

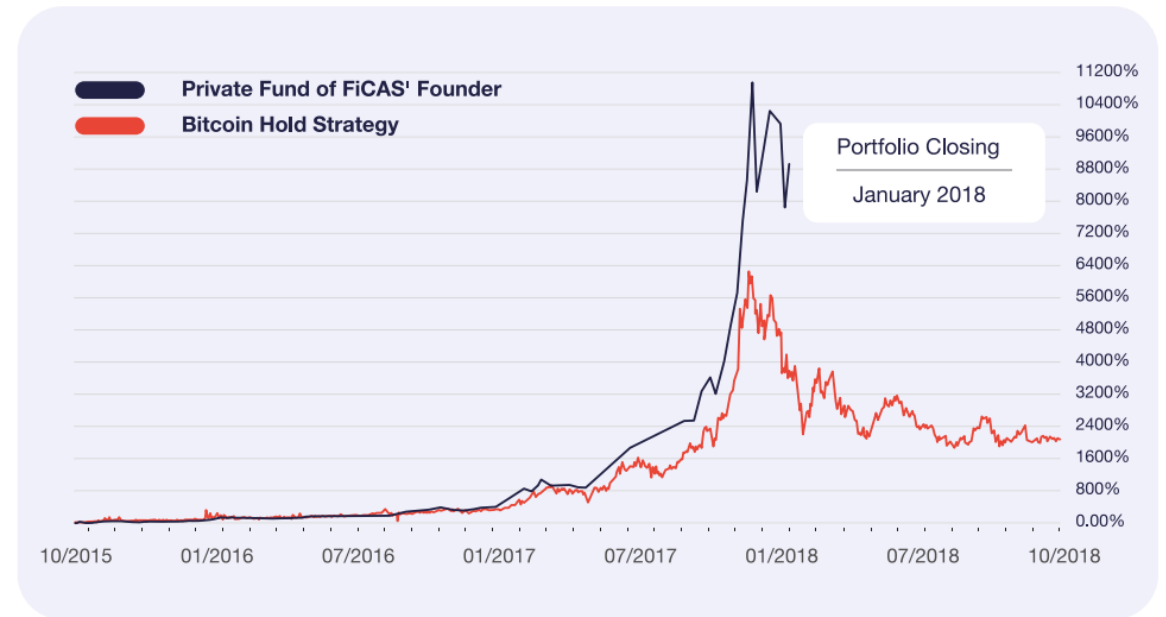
Historical Performance of FiCAS Underlying Strategy

Independently audited by a big four

30 Oct 2015 – 31 Jan 2018



The personal trading record of FiCAS's founder, Ali Mizani Oskui before he came to Switzerland in 2020 to launch the world's first actively managed crypto ETP.



FOUNDING TEAM



Ali Mizani Oskui
Founder and CIO

Ali boasts over 20 years of management experience and more than 10 years of experience in cryptocurrency trading and investment management. He has an exceptional track record in managing one of the most lucrative cryptocurrency asset portfolios worldwide that has delivered exceptional market performance.



Dr. Mattia L. Rattaggi
Chairman

A seasoned investment professional, with over 25 years of experience in senior management roles in the financial industry, Mattia brings a wealth of experience in finance and crypto finance corporate strategy and development. Mattia is a Co-Founder of SEBA Crypto AG, the first regulated universal crypto bank, and is the Founder and CEO of crypto advisory and consulting firm METI Advisory.



Marcel Niederberger
CEO

Marcel brings over 7 years of cryptocurrency experience to the FiCAS team from various roles. Previously, he was also Managing Partner at DECOM, a Switzerland-based asset management firm managing crypto assets for institutional and private investors, and CEO and co-founder of Cryptoguard, an online store for hardware wallets such as Ledger, Trezor and Opendime.

ORGANIZATION CHART



MANAGING YOUR CRYPTO JOURNEY

Active Asset Management made in Switzerland



Active Asset Management

Profit from our thoughtful and timely investment choices made in a dynamic environment. Our crypto experts keep an eye on the markets and respond to changes with a defined investment strategy.



Sound Risk Management

Take advantage of our risk mitigation approach. FiCAS maintains cryptocurrencies in custody at several top custodians.



Outstanding Accessibility

Reap the benefits of the ease of use and invest in a cryptocurrency basket in just a few steps. You may invest in our products easily and securely via your broker or bank, just as you would purchase a stock.



Fully Regulated

Benefit of our regulated services. FiCAS has been a VQF member since 2019 and is now pursuing the FINMA Portfolio Manager license. FiCAS is therefore subject to and complies with stringent regulatory requirements.



Unique Mixture

Get the most out of our years of expertise and experience in both the conventional business and the cryptocurrency sector now by taking advantage of our services.



Transparency

Enjoy completely transparent pricing. All fees are plainly shown on the product page and are included in the market price of the product. In addition, the product page displays the net asset value as well as the basket allocations.



OUR ACTIVELY MANAGED CRYPTO PRODUCTS



FiCAS Dynamic Crypto ETP

- **Launch Year:** 2023
- **Investors:** Institutional, Professional, and Retail Investors
- **Strategy Type:** Discretionary
- **Liquidity:** Daily
- **Type:** Exchange Traded Product
- **Domicile:** Switzerland
- **Minimum Subscription:** 1 Unit
- **Depository:** Coinbase, Kraken, Crypto Broker
- **Basket Assets:** Bitcoin, Ethereum, Solana, Ripple, Litecoin, Cardano, Polygon, Swiss Francs, US Dollar, Euro
- **TICKER:** BTCD
- **ISIN:** CH1295937705



FiCAS Selected Crypto Assets ETI

- **Launch Year:** 2022
- **Investors:** Qualified Investors
- **Strategy Type:** Discretionary
- **Liquidity:** Daily
- **Type:** Exchange Traded Instrument
- **Domicile:** Liechtenstein
- **Minimum Subscription:** 1 Unit
- **Depository:** Coinbase, Kraken, Crypto Broker
- **Basket Assets:** Bitcoin, Ethereum, Polygon, Polkadot, API3, Chainlink, Solana, Uniswap, Algorand, US Dollar, Euro
- **WKN:** A3GZET
- **ISIN:** DE000A3GZET8



15 FiCAS Active Crypto ETP

- **Launch Year:** 2020
- **Investors:** Institutional, Professional, and Retail Investors
- **Strategy Type:** Discretionary
- **Liquidity:** Daily
- **Type:** Exchange Traded Product
- **Domicile:** Switzerland
- **Minimum Subscription:** 1 Unit
- **Custodians:** Coinbase, Kraken, Crypto Broker
- **Basket Assets:** Bitcoin, Ethereum, Ripple, Litecoin, Binance Coin, Solana, Polkadot, Avalanche, Polygon, EOS, Cardano, Tezos, Stellar Lumens, Tron, Neo, Swiss Francs, US Dollar, Euro
- **TICKER:** BTCA
- **ISIN:** CH0548689600

RISK MANAGEMENT

Our Active Crypto Products (ETP & ETI)

Position risk

Liquidity-adjusted positions



Stop loss and conservative targets



Selected coins and Fiat



No ICO/STO



Infrastructure risk

Time-limited exposure to exchanges



Diversified pool of custodians



Segregated Portfolios



Collateral Agent



Traditional operational and market risks

Proactive identification, assessment, evaluation, monitoring & control of risks



FICAS RESEARCH

FICAS AG has excellent knowledge of the dynamic forces of the crypto market.

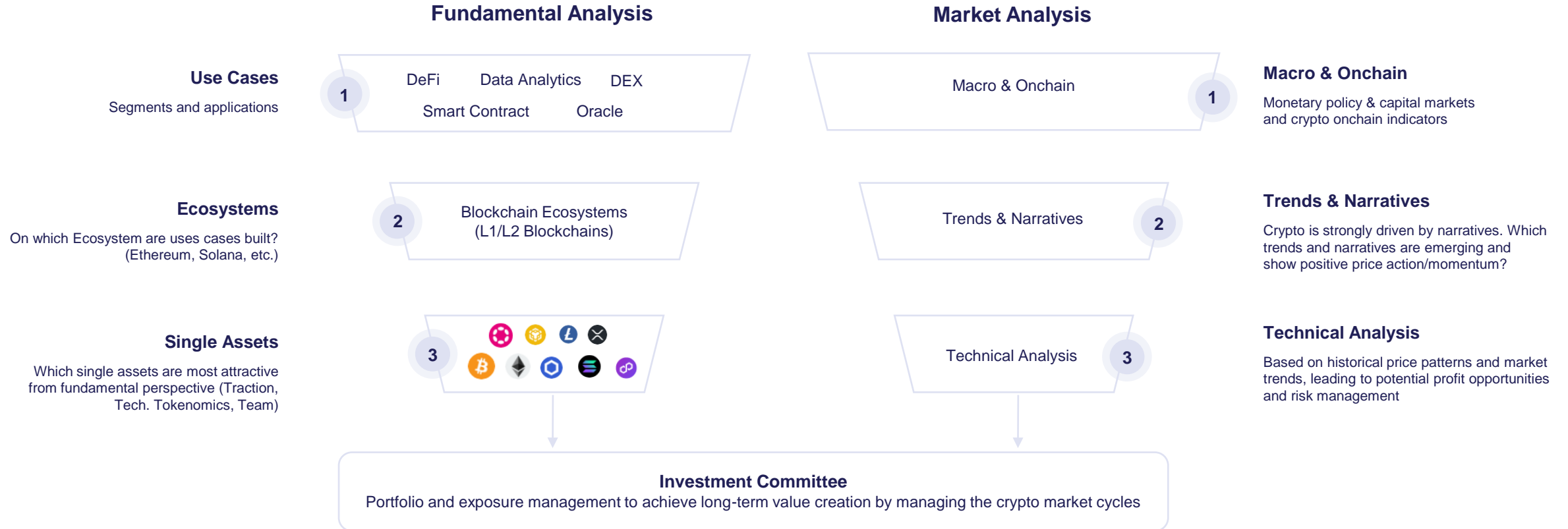
The team not only closely observes the markets, but also maintains a lively exchange across different departments in order to draw the right conclusions. Furthermore, FICAS AG regularly offers knowledge transfer for the masses with its publications in order to position itself as a thought leader.

<https://ficas.com/research-and-insight/>



FICAS RESEARCH

Combining Fundamental and Market Analysis to take Smart Trading Decisions

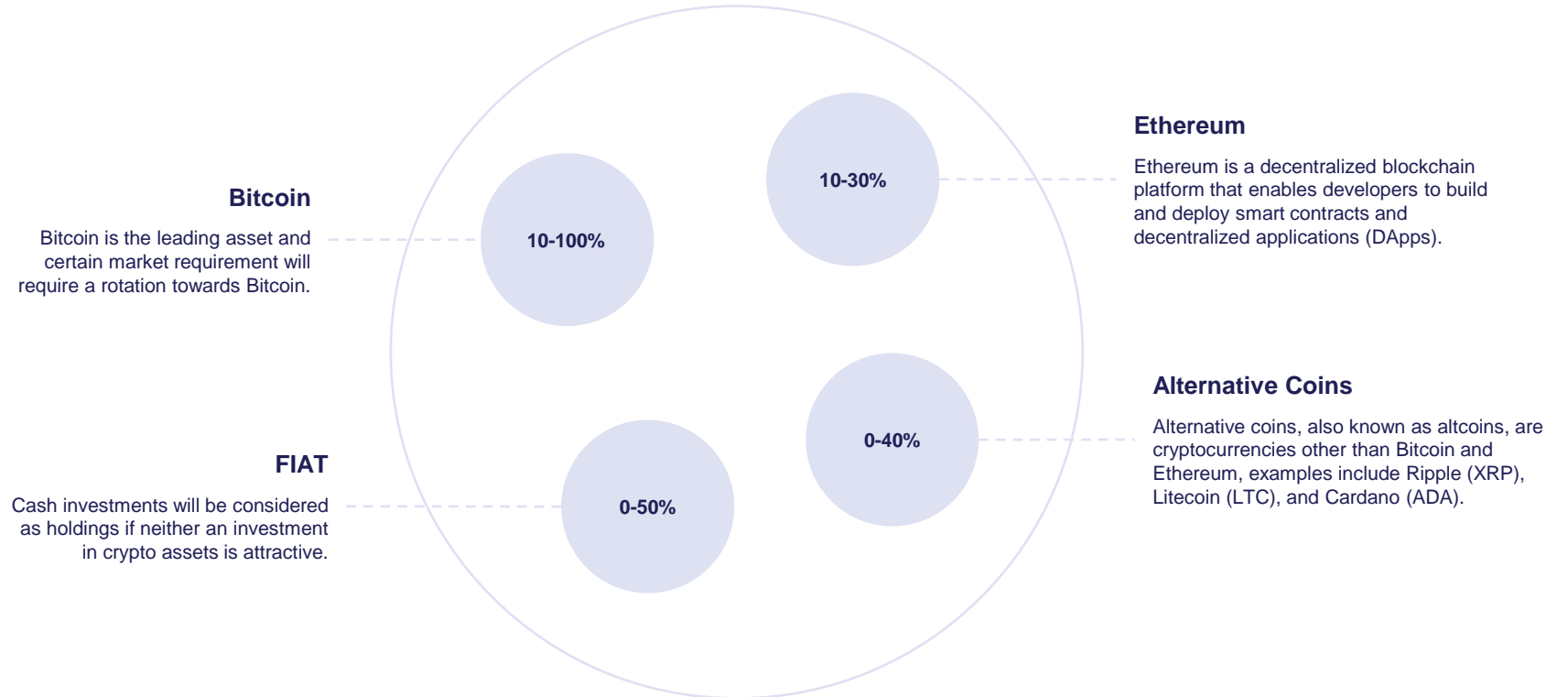


FICAS ASSET ALLOCATION

FiCAS invests in Altcoins and Bitcoin using several Key Indicators and Parameters

Key indicators and parameters:

- Active addresses, mining cost, transactions, circulating supply, regulatory aspects (including anonymity), network difficulty, storage ability.
- Solidity of underlying business, exchanges supporting the coin.
- Market-wide aspects: coins correlations, market cap ranking, dominance.
- Technical analysis (Chartism), macro views / seasonality, relative values (dynamic).



EXPERTISE AND GOVERNANCE STRUCTURE

In a league of our own

Governance structure

- BoDs with three independent directors
- BoD-level investment and risk committees



Team Experience (Cumulative years)

International finance	114	Cryptocurrencies investment management	36
Traditional investment management	60	Cryptofinance regulation and risk management	28
Regulation and risk management	95	Blockchain and DLT technologies	45



BUSINESS PARTNERS



THANK YOU

—
YOU INVEST, WE CARE.



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DISCLAIMER

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